



# **FME in Education: Automating Data Flows with FME Server and FME Cloud**

**Plaid Consulting**  
[www.plaid.is](http://www.plaid.is)



**Safe Software**  
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# FME in Education Series

## Topic

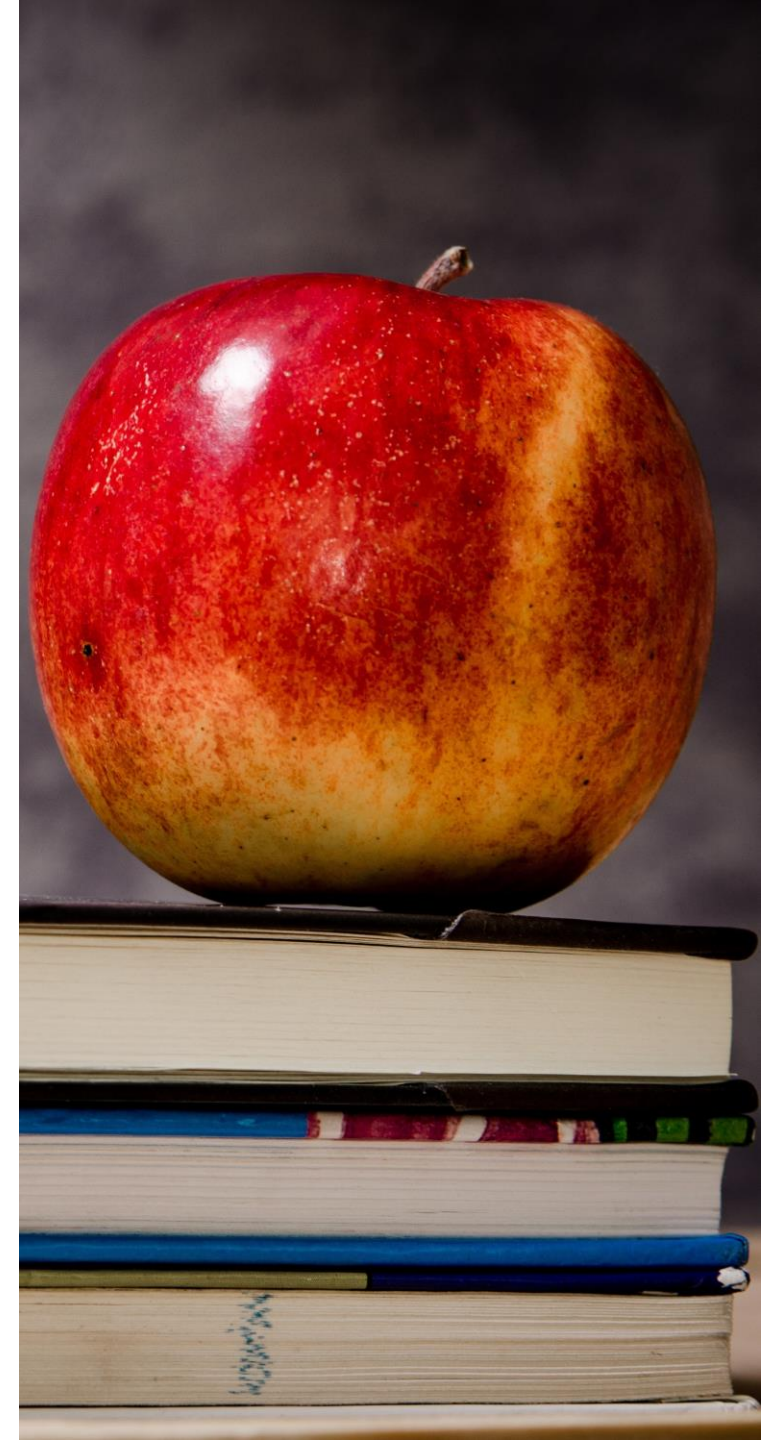
How to accelerate and improve data analysis

Combining data from web-based and on-campus systems

**Automating data flows with FME Server and FME Cloud**

Suggestions welcome for future installments

[www.plaid.is/#webinars](http://www.plaid.is/#webinars)



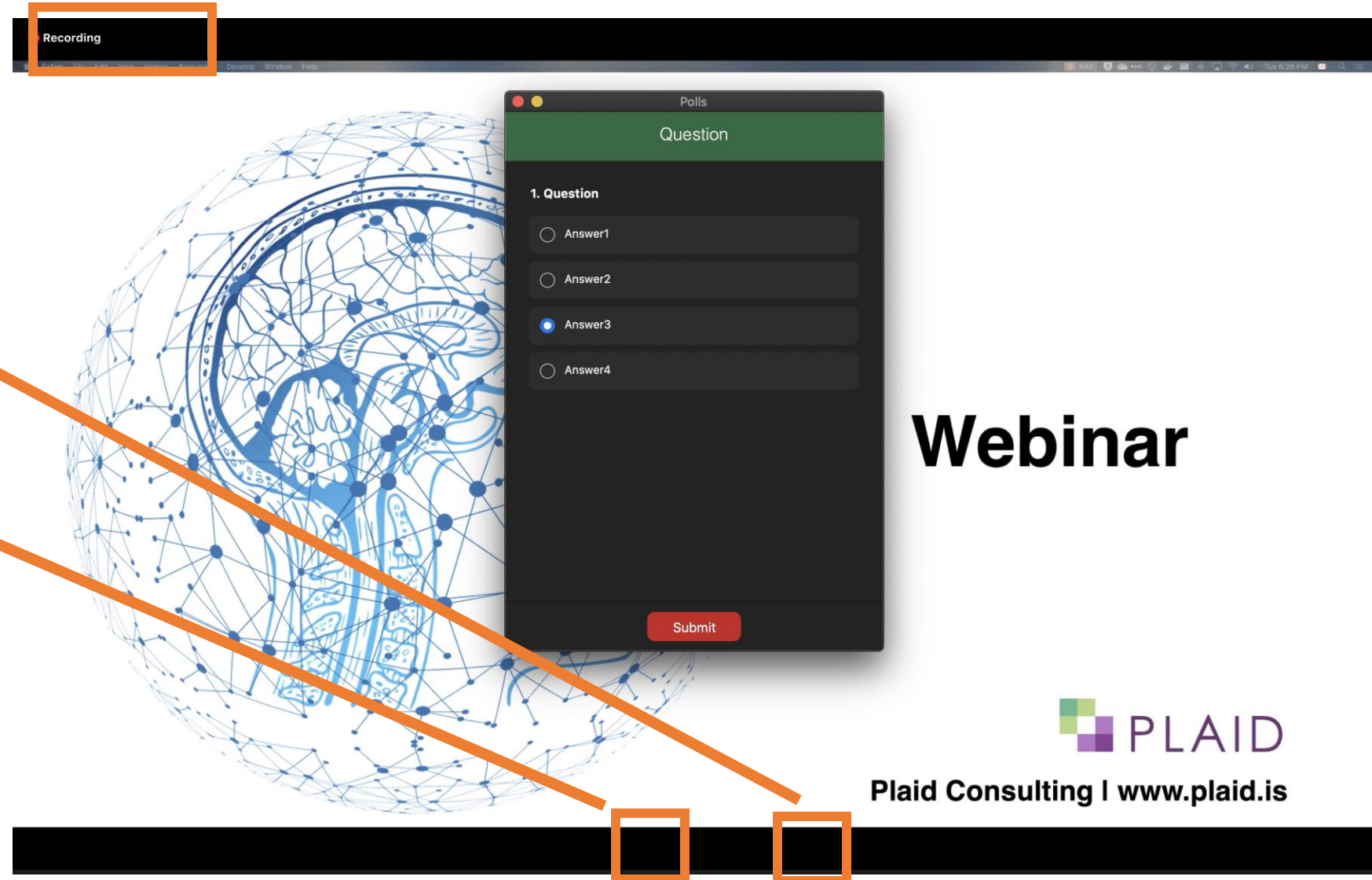
# ZOOM HOUSEKEEPING

Indicates the webinar is being **Recorded**

Questions for the presenters? Use the **Q&A**

Want to chat with other attendees? Use the **Chat**

We occasionally use **Polls**



*Plaid provides  
**data integration,  
research, and  
analysis** services  
to higher  
education  
institutions to  
improve policies,  
processes, and  
services.*

# AGENDA

- What are FME Server and FME Cloud?
- Automations
- Server apps





# PRESENTERS

**Andrew Drinkwater**  
Co-Founder  
Plaid Consulting



# PRESENTERS

**Patrick Lougheed**

Co-Founder

Plaid Consulting





# WHAT IS DATA INTEGRATION?

Data integration involves combining data residing in different sources and providing users with a unified view of them (Wikipedia).

Introduction to

# THE FME<sup>®</sup> PLATFORM





# OUR MISSION

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To help you maximize the  
value of your data.

# CHALLENGE: DATA SILOS

Organizations spend a lot of money collecting data.

However, the data is often stored in unuseable formats, siloed in other department's systems or needs to be transformed.



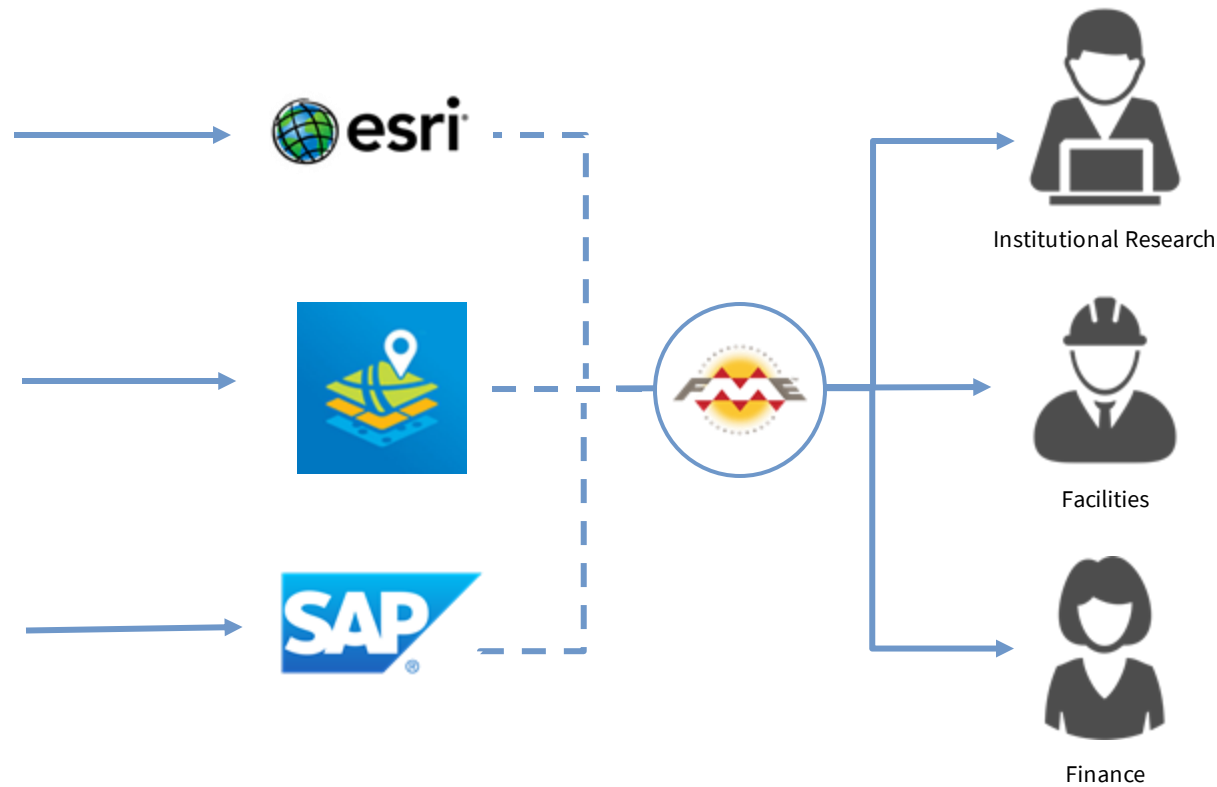
Institutional Research



Facilities



Finance



# SOLUTION: DATA INTEGRATION

“The discipline of data integration comprises the practices, architectural techniques and tools for **achieving the consistent access and delivery of data** across the spectrum of data subject areas and data structure types in the enterprise to meet the data consumption requirements of all applications and business processes.” - *Gartner*

COMPANY PROFILE

# Safe Software

[www.safe.com](http://www.safe.com)



**25+**

Years of solving data challenges



**10,000+**

Organizations trusting us  
worldwide



**128**

Countries with FME customers



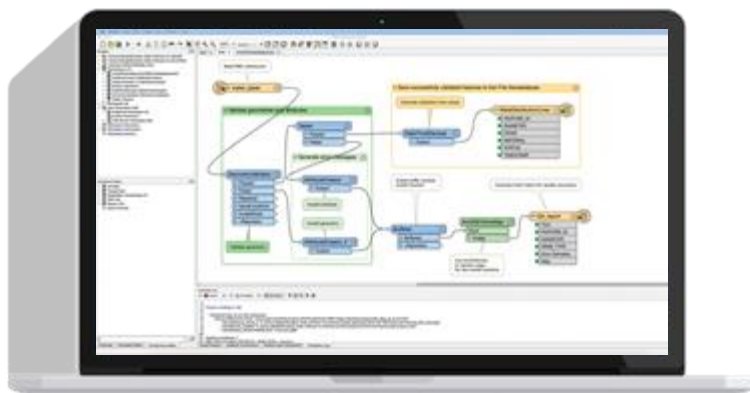
**150+**

Partners supporting our network



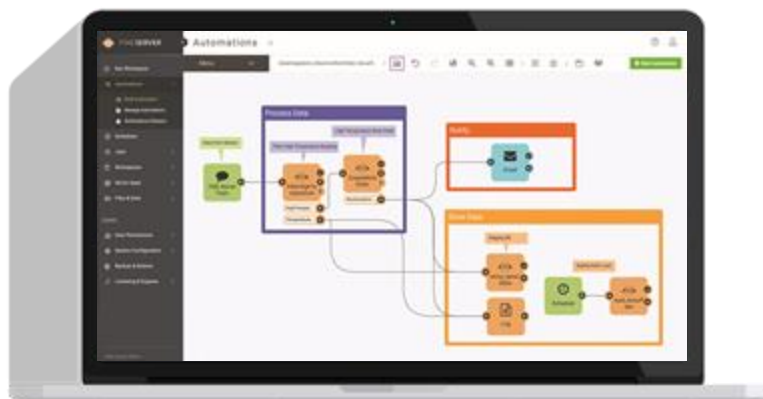
# FME® Integration Platform

*Connect. Transform. Automate.*



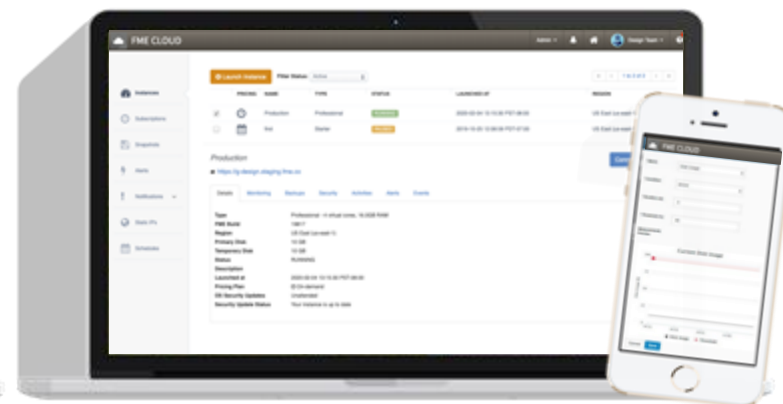
## FME Desktop

Build & Run Workflows



## FME Server

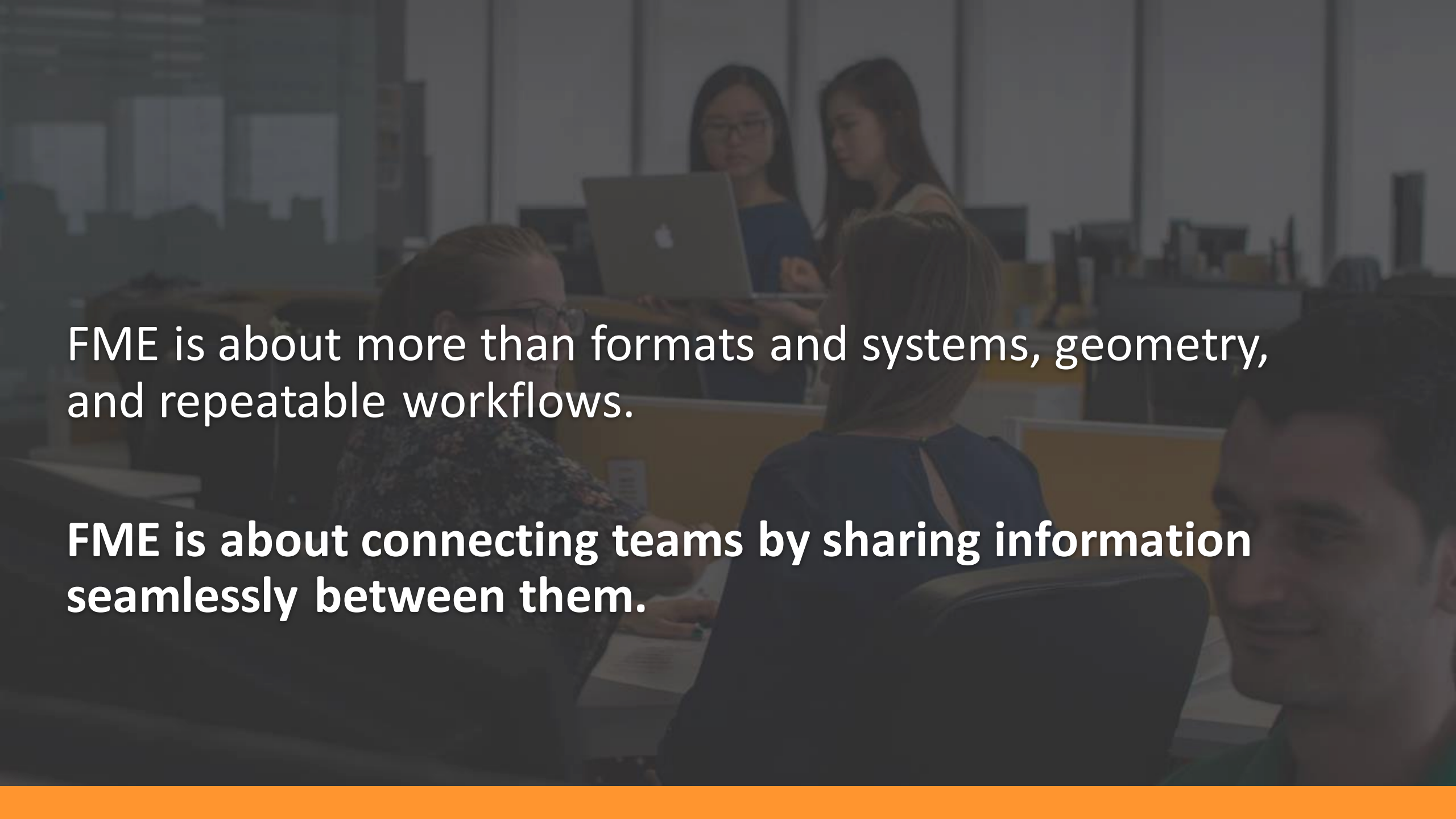
Automate Workflows



## FME Cloud

Hosted FME Server

*FME is the data integration solution with the best support for spatial data worldwide.*



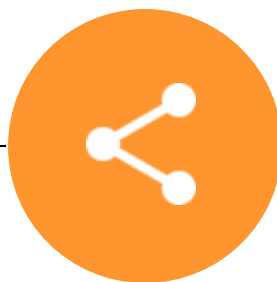
FME is about more than formats and systems, geometry, and repeatable workflows.

**FME is about connecting teams by sharing information seamlessly between them.**



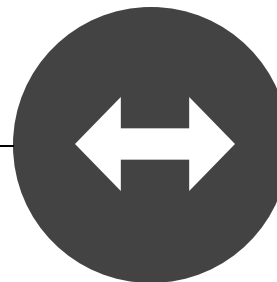
# CONNECT YOUR DATA SOURCES

FME supports geospatial data, structured and unstructured data, linked data, and time series.



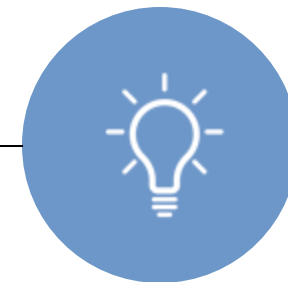
## Share

Connect data  
between 450+ sources



## Extend

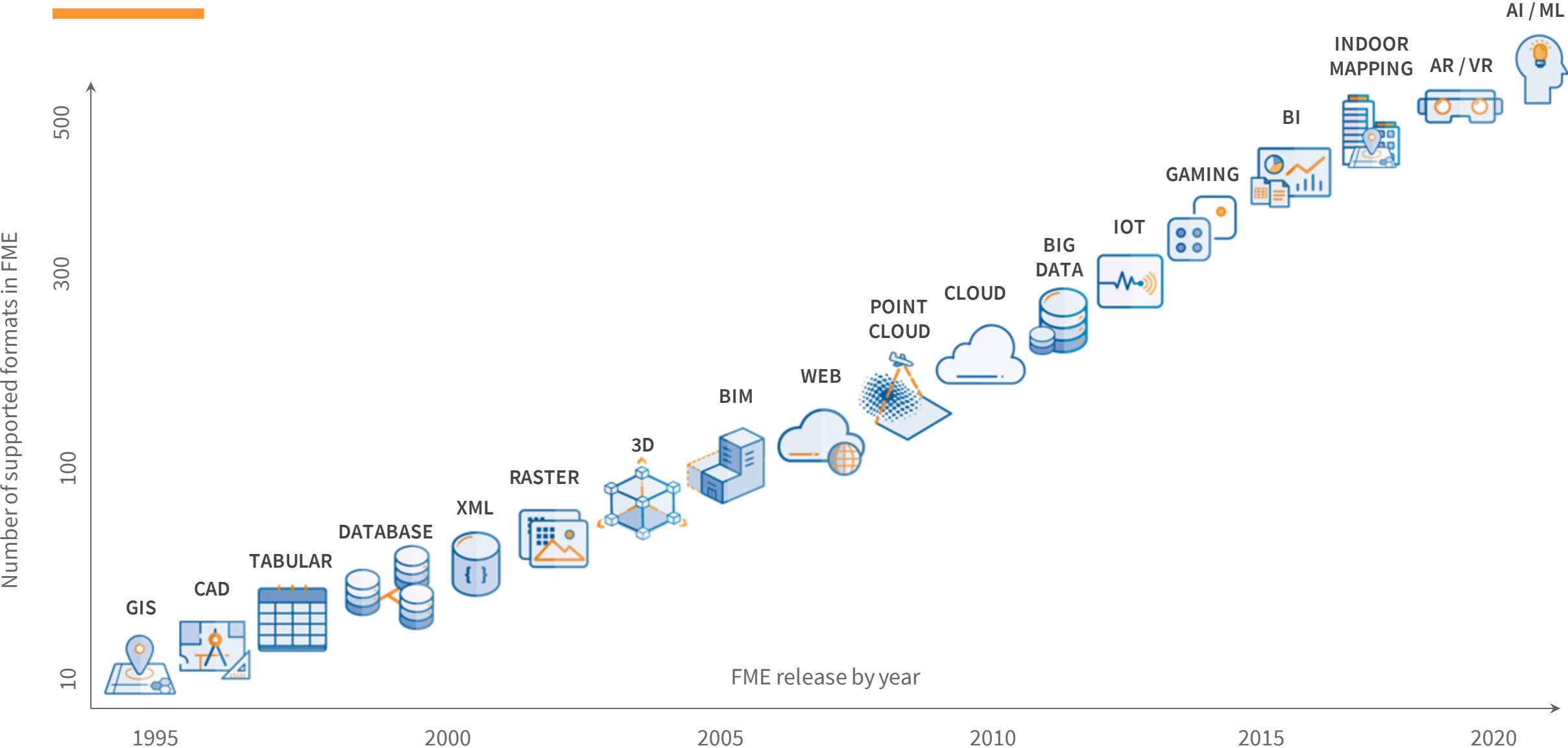
Extend FME's capabilities  
with custom connections



## Enable

Power business decisions  
by removing data silos

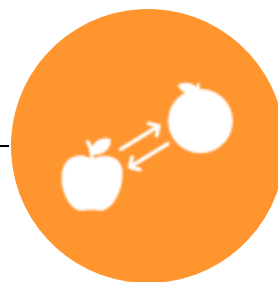
# CONNECT





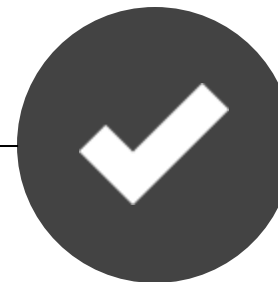
# TRANSFORM YOUR DATA

Use any combination of transformers to address all levels of complexity.



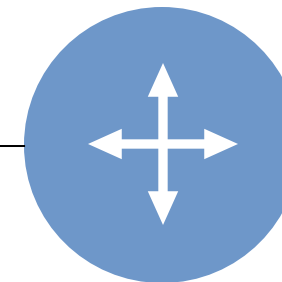
## Modify

Restructure, filter, calculate & more



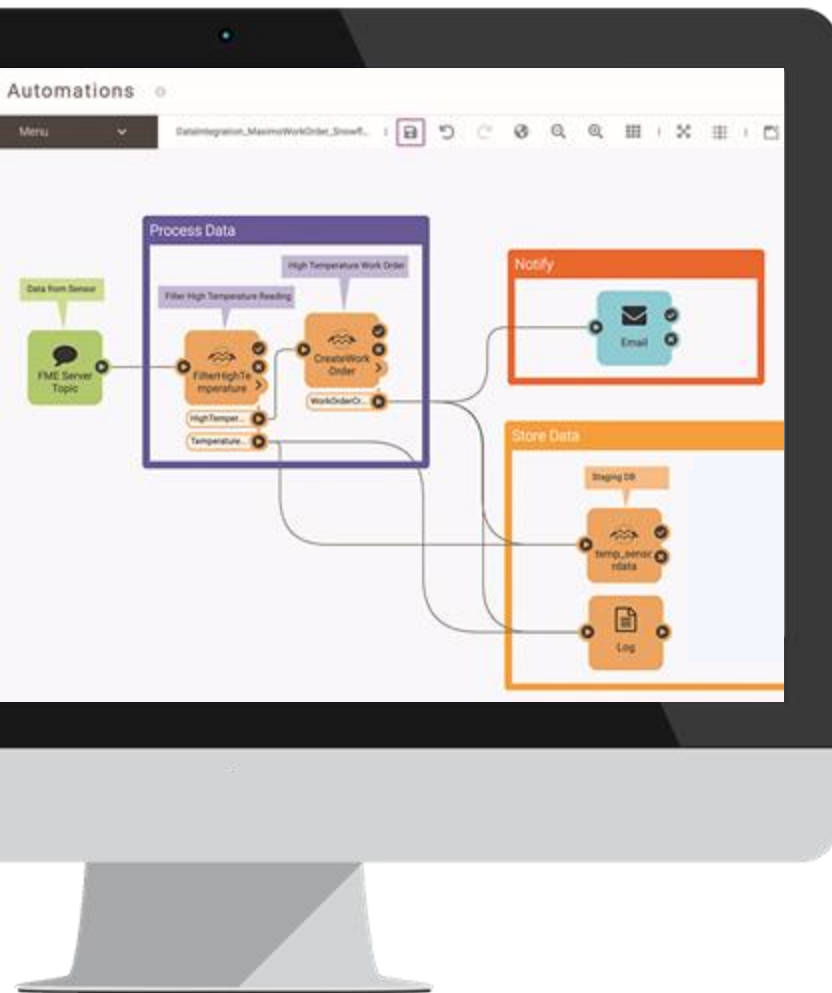
## Validate

Validate to ensure high quality data



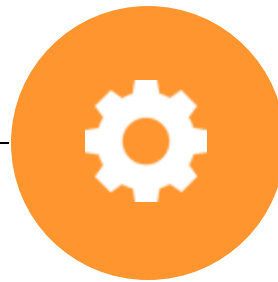
## Adjust

Adjust workflows to meet changing requirements



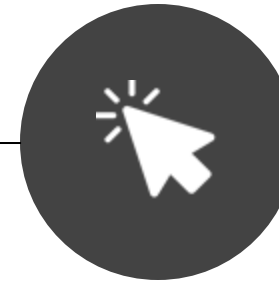
# AUTOMATE YOUR WORKFLOWS

Automatically provide integrated data to stakeholders on a real-time or scheduled basis.



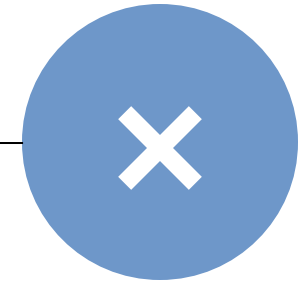
## Trigger

Automate data integration using event-based workflows



## Assemble

Easily build automations using a visual interface



## Eliminate

Eliminate the manual effort of complex and repetitive tasks

# OPERATING SYSTEMS & DEPLOYMENT OPTIONS



Windows

macOS

MacOS  
*FME Desktop Only*



Linux



Docker



Kubernetes



FME Cloud  
*Fully Hosted on AWS*

# LICENSING OPTIONS

## Education Subscription



- Subscription pricing based on student enrollment
- Access to unlimited FME Desktop & FME Server licenses

## Perpetual License



- Includes permanent license + annual maintenance
- Designed for smaller deployments

## Cloud Deployment



- Unlock enterprise automation without the hassle of hardware
- Flexible pricing options including hourly and annual subscription

More info: [safe.com/pricing](https://safe.com/pricing)

# Education Subscription



## Use More FME at a Lower Price

Since budgets are often fixed, this lets your team use as much FME as you need with zero limits on FME Desktop and FME Server licenses.



## Leverage OpEx Funds

Instead of a CapEx item, population-based subscription pricing is an operating expense.



## Eliminate Time Lag on Projects

Since you have unlimited FME, your projects will never get delayed waiting on licenses.



## “Free” FME for All Other Departments

For one annual price, your entire organization can use FME, allowing other departments to use FME at no additional cost.



## Predictable Budgeting

Take the guess out of budgeting. Simply pay the amount matching the size of your student population.



## Reduced Procurement Costs

Save your finance team time by opting for a single purchase instead of multiple one-offs.

# Education Subscription

Number of Students	Maximum Annual Subscription	Amount of FME Desktop & FME Server
1 to 14,999	\$ 7,500 CAD	✓ Unlimited
15,000 to 24,999	\$ 10,000 CAD	✓ Unlimited
25,000 to 49,999	\$ 15,000 CAD	✓ Unlimited
50,000 to 99,999	\$ 25,000 CAD	✓ Unlimited
100,000 +	Contact Us	Contact Us

Note: Pricing above is for end use in Canada, as of September 10, 2020. To obtain pricing for use in another country, please contact [sales@safe.com](mailto:sales@safe.com) or your [local partner](#).

# What is FME Server?



## **FME Server**

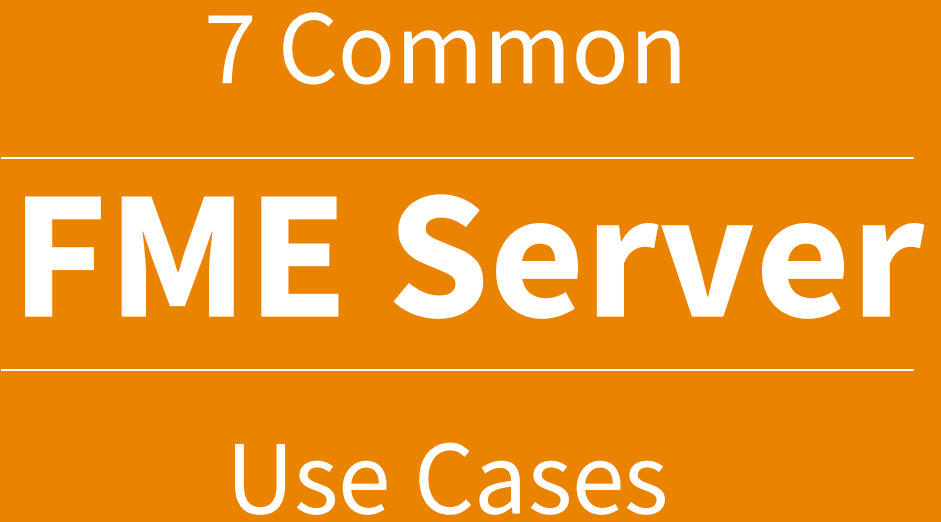
Automate Workflows

Brings your workspaces from FME Desktop to the web and allows anyone within your network to harness the data integration power of FME.

- Run workflows on a schedule or when an event is triggered to keep your data flowing.
- Keep up-to-date with any changes by automatically sending notifications to any stakeholder.
- Licensed based on number of engines running.
- Can be run on-premise or in the cloud.



Save time and money by automating  
your data integration workflows with  
FME Server.



# FME Server Use Cases

1. Automate Data Integration
2. Deliver Application Integration
3. Provide Self-Serve Data Integration
4. Send Emails & Notifications
5. Deliver Self-Serve Data Access
6. Integrate Data Streams
7. Scale Data Integration Power

# Up to 4 hours of manual work removed



The City of Coquitlam uses FME to manage a self-serve spatial data catalogue.

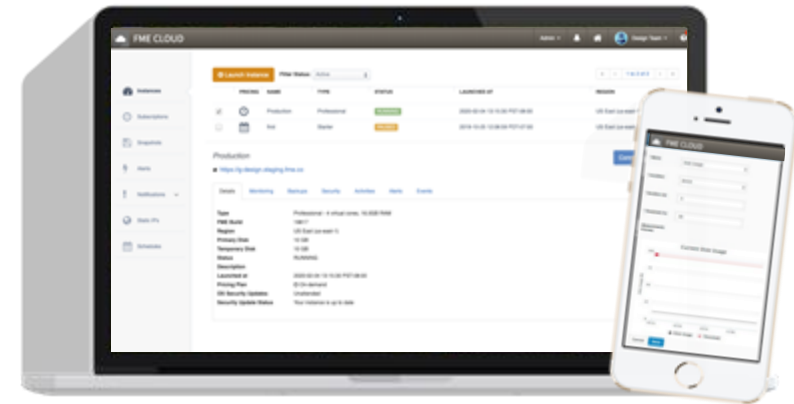
FME **automates** the packaging and delivery process of incoming requests, **saving city staff up to 2-4 hours of manual processing** per request.

Coquitlam

# What is FME Cloud?

FME Cloud is a hosted deployment option for FME Server. Instead of spending hours on set-up and configuration, you can have FME Server up and running in minutes.

- All the features and functionality of FME Server.
- Managed by Safe and, if desired, an MSP partner like Plaid.
- Pay-as-you-go based on server runtime.



## FME Cloud

Hosted FME Server

# Automations: Triggers

- Schedule
- Directories/files changed
  - local, FTP, Dropbox, Amazon S3
- Email
- Webhook
- External message received
  - Amazon SNS, Amazon SQS, Azure Event Grid, JMS, UDP, WebSocket
- Internal messages
  - FME Server topics, system events

# Automations: Actions


- Run a workspace
- Merge, log, and filter messages/events
- Send an email
- Send a message
  - HTTP, Amazon SNS, Amazon SQS, Azure Event Grid, JMS, WebSocket
- Upload a file
  - FTP, Dropbox, or Amazon S3
- Notify an FME Server topic

# FME Server Apps

- Apps create an easy-to-use interface for non-FME users to run workspaces.
- Fully customizable look – colours, logos, banners, and instructions
- Gallery apps provide a landing page, allowing you to have a single page from which users can access multiple workspaces

A wide-angle landscape photograph showing a vast, flat field of golden-yellow grass or grain in the foreground. The field stretches to a distant, dark horizon line. Above the horizon, the sky is a deep blue, filled with numerous white, fluffy clouds of varying sizes. The clouds are scattered across the sky, with some larger, more prominent ones in the center and right. The overall scene is bright and open, suggesting a clear, sunny day.

**DEMONSTRATION**



1: Send an email  
based on an S3  
event

# Send an email when a new document is received



Place a file  
in AWS S3



Watch S3, set up  
notifications



Send email



## 2: Nearest Schools in London, Ontario



## 3: Combine data for BC HEADset

# BC HEADset

BC HEADset is an open dataset from British Columbia, Canada’s six research-intensive universities. This demonstration re-imagines the submission process.



## British Columbia Higher Education Accountability Dataset

Welcome to the BC HEADset website. BC HEADset has been created to demonstrate accountability on the part of British Columbia's higher ed

If you have questions about BC Headset, please contact

Tables will display in Excel spreadsheets. If you do not use Microsoft Excel, a viewer is available for free: [www.microsoft.com/downloads](http://www.microsoft.com/downloads).

### Characteristics of the Student Population

- [Aboriginal Students](#)
- [Admission GPA](#)
- [Annualized FTE](#)
- [Applicants, Admitted and Registered Students](#)
- [Applicants, Admitted and Registered Students: 1st Choice](#)
- [Co-op Placements](#)
- [Credential Awarded](#)
- [Fall Headcount Enrolment](#)
- [Total Headcount Enrolment](#)
- [International Students](#)
- [New Registrants: High School Location](#)
- [Outgoing Exchange Students](#)
- [Retention and Completion](#)

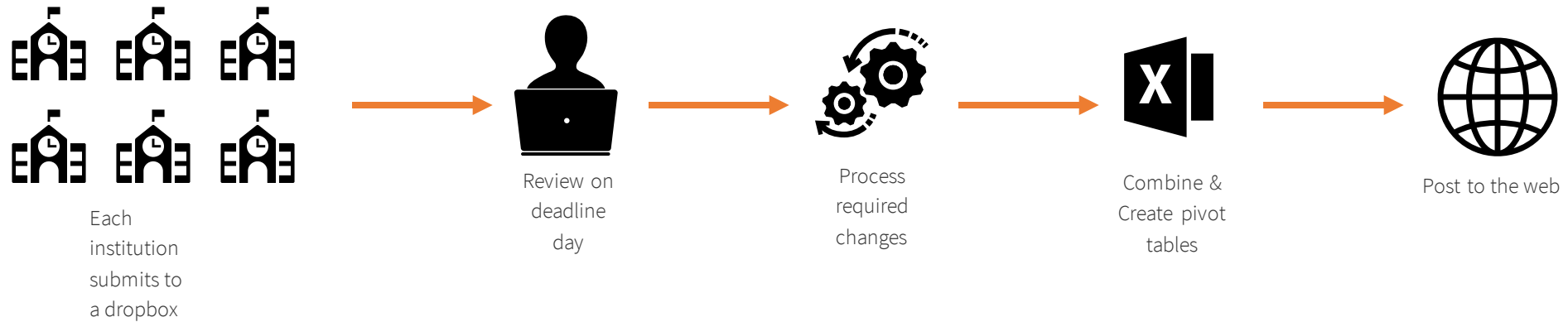
### Characteristics of the Institution

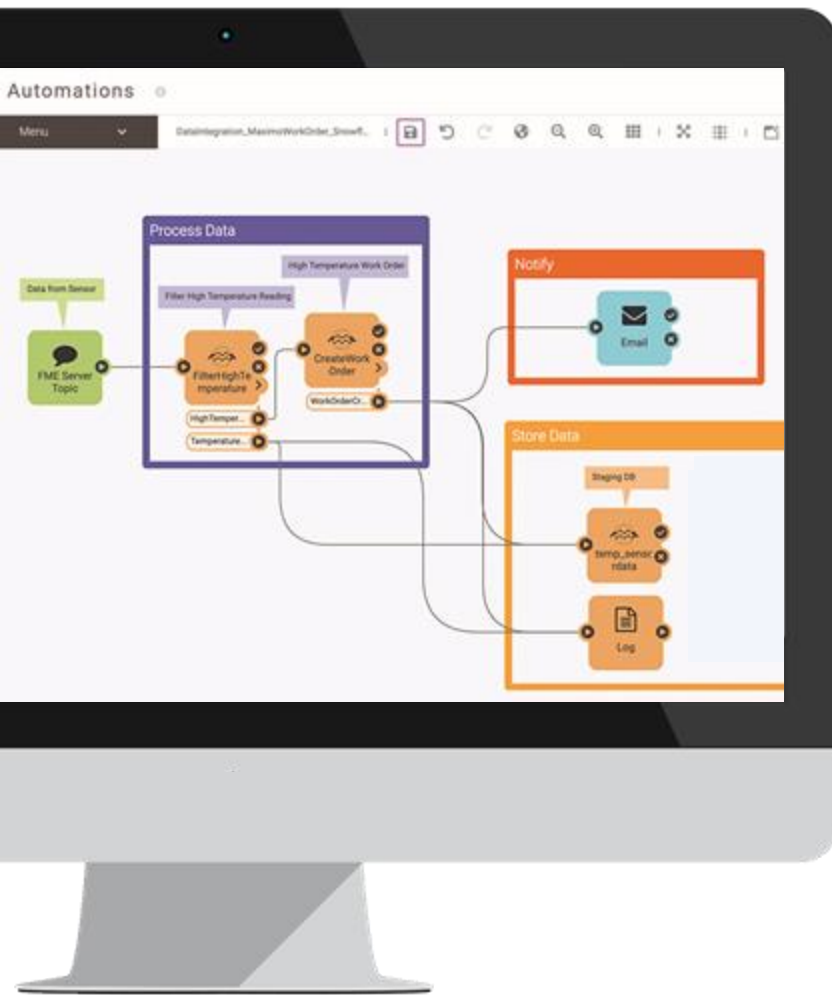
- [Average Class Size](#)
- [Faculty by Rank](#)

For more detail about definitions, consult the [glossary](#).

# BC HEADset Current Process

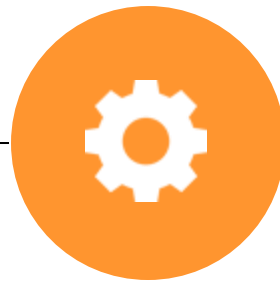
The current process involves several steps requiring manual intervention





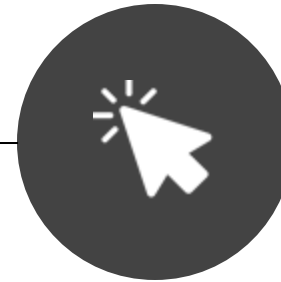
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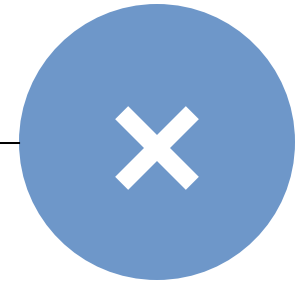
## Trigger

Automate data integration using event-based workflows



## Assemble

Easily build automations using a visual interface

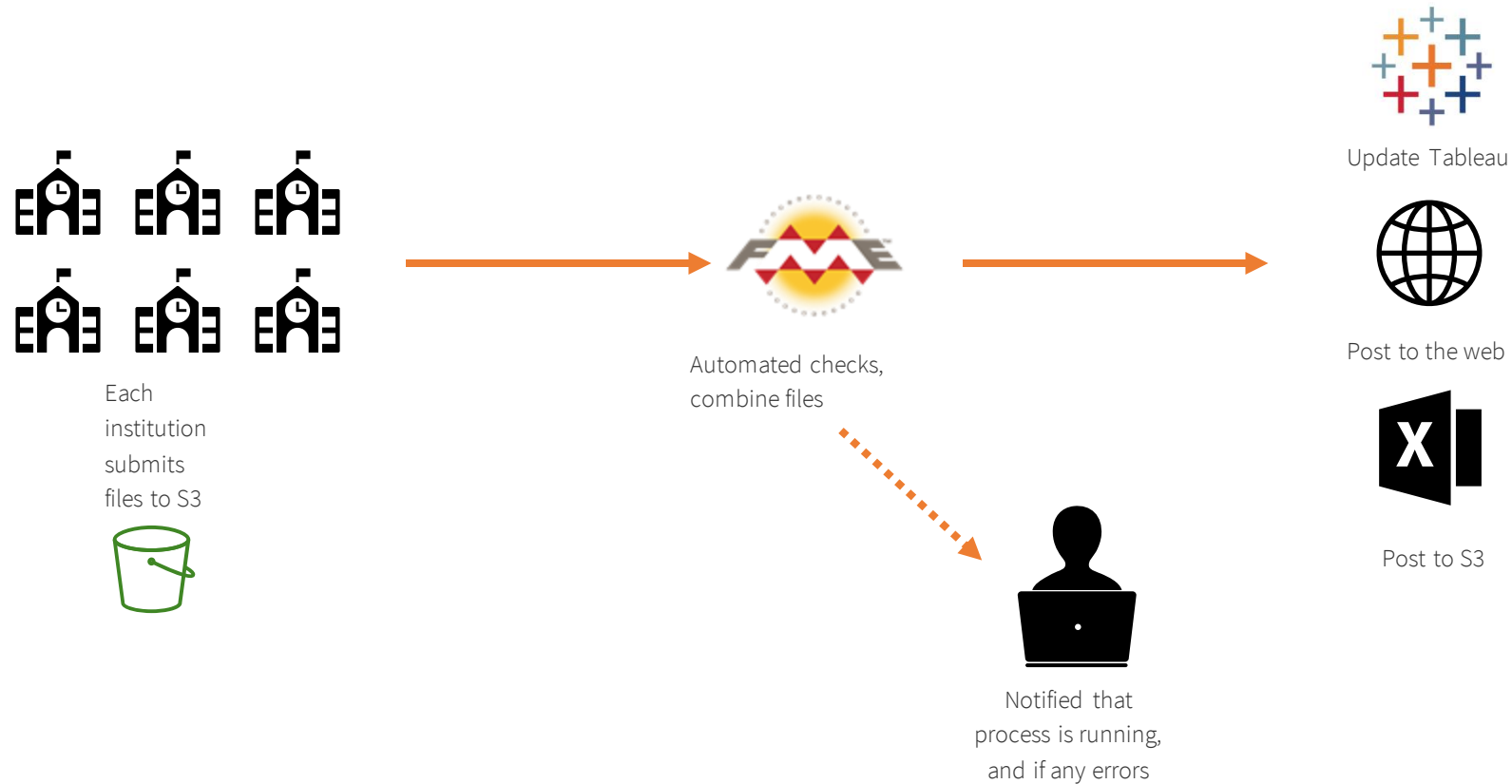


## Eliminate

Eliminate the manual effort of complex and repetitive tasks

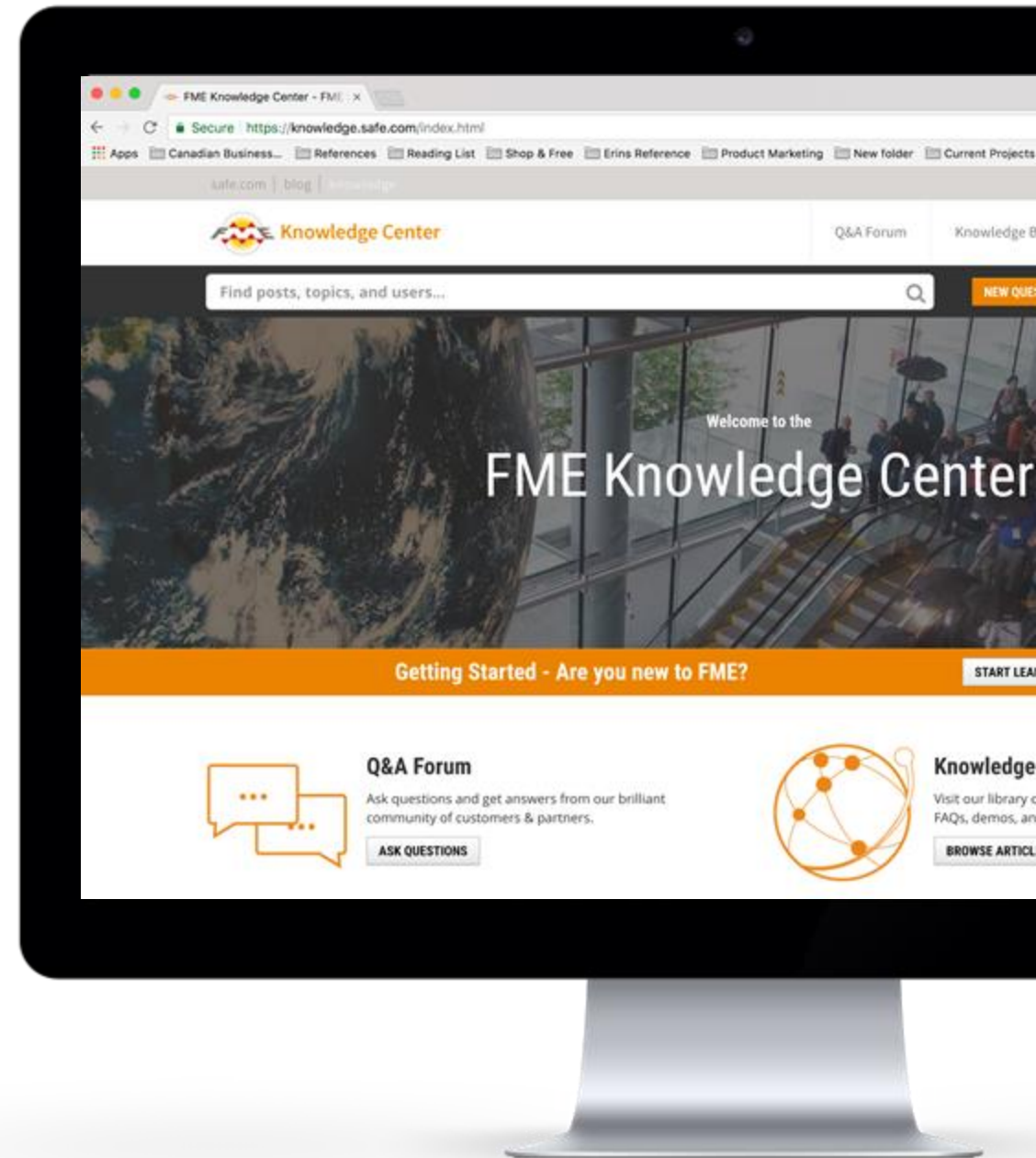
# BC HEADset Reimagined Process

The re-imagined process sees FME do the heavy lifting



# Get started with **free resources** at **safe.com**

- ✓ Free FME Trial / Home / Edu
- ✓ Free Online Training
- ✓ Free Tutorials
- ✓ Free Webinars
- ✓ Free Knowledge Center



# NEXT STEPS

Set up a demo for your  
educational organization:

info@plaid.is

[www.plaid.is](http://www.plaid.is)



# WEBINAR RECORDING

Now available

[www.plaid.is/#webinars](http://www.plaid.is/#webinars)

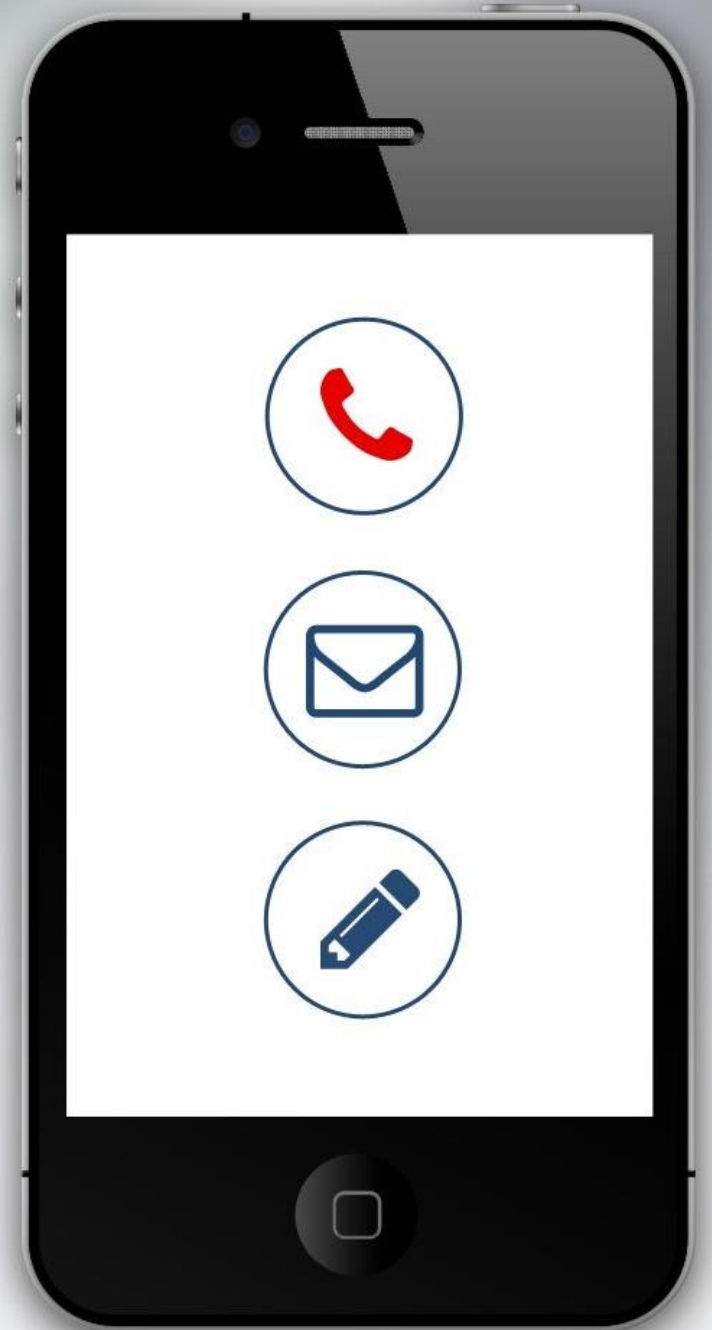


# CONTACTS

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info@plaid.is

[www.plaid.is](http://www.plaid.is)





# Thank you!

Plaid Consulting  
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